



No doubt succession planning is on your mind...
Glenn County Farm Bureau Presents:

SUCCESSION / ESTATE PLANNING WORKSHOP

The Plan Success Workshop is a first step on the road to *passing down the family farm*.

Learn to:

- ✓ **Create a smooth ownership transition**
- ✓ **Minimize estate tax and transfer obligations**
- ✓ **Protect the family's financial security**



Kevin Spafford – Founder of Legacy by Design, a firm singularly dedicated to succession planning in the agricultural community, with client families throughout the U.S. Kevin is also Farm Journal's succession planning expert and monthly columnist.



Dean Bretney – Juris Doctorate and shareholder with Matson and Isom, the largest CPA firm in the North State. With over 20 years' experience in estate planning, estate taxes, and trust/estate administration, Dean's practice focuses on estate planning for business owners and farmers.



Rod Carter – Veteran agricultural business consultant for Northern California Farm Credit. With an advanced degree in Ag Business, Rod draws on more than 30 years' experience in farm and ranch management, and organizational development.

For: Farmers ● Ranchers ● Agribusiness Owners ● Active Family

“PLAN SUCCESS WORKSHOP”

Tuesday, November 10th / 8:30 a.m. to Noon

Glenn County Farm Bureau Office / 831 5th Street – Orland

Free to members. Seating is limited.

Please RSVP to Staci Buttermore by Monday, November 2nd: 865-9636

(or email GlennCFB@sunset.net)



LEGACY-BY-DESIGN.COM | (877) 523-7411